



RAMCHANDRA LEASING & FINANCE LIMITED

Date: September 2, 2025

To,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

Symbol: 538540 / RLFL

Dear Sir/Madam,

Subject: Outcome of Board Meeting – Allotment of Securities

In compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), this is to inform you that the Board of Directors of the Company at their meeting held today i.e., **September 2, 2025** have, *inter alia* considered and approved the following:

1. Allotment of **3,00,00,000 Equity Shares** of face value of Re. 1/- each at an issue price of Rs.2.26/- per equity share (including a premium of Rs. 1.26 per equity share) **aggregating to Rs. 6,78,00,000/- (Rupees Six Crore Seventy-Eight Lakhs Only)** on preferential basis, to promoters in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure A and B**.

The meeting of the Board of Directors of the Company commenced at 05:30 p.m. and concluded at 06:00 PM.

You are requested to take the above information on your records.

Thanking you,
Yours Faithfully,

For Ramchandra Leasing & Finance Limited

Pradeep Saremal Jain
Whole Time Director
DIN: 03363790



Annexure A

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as follows:

Sr.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance / allotment	Preferential issue
3.	Total number of securities allotted	3,00,00,000 Equity Shares
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s): i. name(s) of the investor(s) along with category; ii. post allotment of securities - outcome of the subscription, number of investors	The details are enclosed as Annexure B
5	issue price / allotted price / conversion price	Rs. 2.26 /-

Sr. No	Name of the Proposed Allottees	Category (Promoter/ Public)	Pre-issue Shareholding Structure		No. of Equity Shares to be allotted	Post-issue Shareholding Structure	
			Number	% of shares		Number	% of shares
1	Mr. Akhil Mittal	Promoter*	Nil	Nil	1,50,00,000	1,50,00,000	18.48 %
2	Ms. Pratika Sharma	Promoter*	Nil	Nil	1,50,00,000	1,50,00,000	18.48 %

Please note, Currently, Mr. Akhil Mittal and Ms. Pratika Sharma are non-promoter. They will be classified as "Promoter" post completion of open offer of Equity shares.